

## Commercial Electric Forklift

PLEASE complete ALL sections and sign form to ensure proper and prompt payment of rebate.

**Customer Information** Check if wind or solar generation is installed.

Company		Account Number		Phone	
Facility Address (equipment location)		City		State	Zip Code
Mailing Address (if different than facility address above)		City		State	Zip Code
First Name (contact person)		Last Name		E-mail Address	

ACCOUNT TYPE where equipment is located:  Farm  Commercial/Industrial  
 Small Business

GENERAL BUSINESS DESCRIPTION: \_\_\_\_\_ (e.g. Manufacturing, School, Grocery, Office, etc.)

**Equipment Information**

**PURCHASE DETAILS**

New  Used  Leased with Equipment Buyout Option  Leased without Equipment Buyout Option

**Electric Forklift Purchase Type** (Please check all that apply)  Class 1 or 2 lift  Class 3 lift

Replacing Internal Combustion Unit(s)  Fleet Expansion  First Electric Forklift at the Facility

(Note: Electric equipment replacing existing electric equipment does not qualify for this rebate program.)

**Please fill out the following. If additional room is needed, please attach a supplemental table with the relevant information.**

Quantity	Year	Manufacturer	Model Number	Serial Number(s)	Cost per Unit	Rebate Amount
Total Rebate						

**NEW FORKLIFTS**

The rebate amount for the purchase of eligible new forklifts:

- \$1000 per Class 1 or 2 lift
- \$350 per Class 3 lift

The rebate amount for eligible leased forklifts will be:

- \$1000 per Class 1 or 2 lift with equipment buyout language stated on leased agreement.
- \$350 per Class 3 lift with equipment buyout language stated on leased agreement.
- Leased Class 1 or 2 lifts without buyout option(s) stated on lease agreement will receive up to \$1000 per lift: (length of contract in years) x \$100.
- Leased Class 3 lifts without buyout option(s) stated on lease agreement will receive up to \$350 per lift: (length of contract in years) x \$35.

**USED FORKLIFTS**

The rebate amount for Used Class 1 or 2 forklifts\*:

2020 - \$900	2015 - \$400
2019 - \$800	2014 - \$300
2018 - \$700	2013 - \$200
2017 - \$600	2012 - \$100
2016 - \$500	

\* Based on a 10 year life cycle.

Charge Type

- Conventional  
 Rapid or Opportunity

Battery Type

- Lead Acid  
 Lithium Ion

Operation Shifts

- One  
 Two  
 Three

Charging Days

- Monday - Friday  
 Saturday  
 Sunday

**Customer and Vendor Agreement**

By signing below, Customer and contractor/vendor agree to the Terms and Conditions (see back or separate page) for this program.

Customer Name/Title		Contractor/Vendor Name/Title	
Customer Signature	Date	Contractor/Vendor Signature	Date
<b>Office Use Only:</b>		Notes:	Authorized Amount
Utility ID	Employee Name		

## Terms and Conditions - Electric Forklift

**Program Offer:** The Program covers products purchased and/or services rendered on or after **January 1, 2025**.

### Eligibility:

- Non-residential
- Purchase or lease a Class 1, 2, or 3 electric forklift(s) by December 31st, 2023.
- Meet one of the following 3 requirements: Initial forklift, Addition to existing forklift(s), Replacement of an existing internal combustion forklift.
- Proper documentation is required: Invoice, Lease Agreement, Make, Model, and Year.
- Used Class 3 lifts are not eligible for rebate.

### Rebate Amount:

- New Purchase: Forklift Class 1 or 2 \$1000, Class 3 \$350.
- Leased with purchase option: Same as new purchase rebate.
- Leased without purchase option, 10-year max: Years of lease x 10% of new purchase rebate.
- Purchase Used, Class 1 or 2: Discount New Rebate by \$100 for each year older.

### General Terms and Conditions

Rebates shall be pro-rated based on the percent of power supplied by the utility if the customer has distributed generation.

**Application Information:** Missing or incorrect information on the application may delay processing and delivery of the rebate. An invoice is required and should include specific product information, including the brand, model, serial number and date of purchase of the energy efficient measures. Other information including manufacturer's equipment performance sheets may be required upon request.

The Utility reserves the right to verify sales transactions and to have reasonable access to the Customer's facility to inspect pre-existing equipment (if applicable) and energy efficient measures installed under this program.

**Warranty Information:** The Utility makes no warranties, expressed or implied, with respect to equipment operation, material, workmanship or manufacturing. The Utility does not guarantee that a certain level of energy or cost savings will result from the use of products covered by this program.

**Limitation of Liability:** The Utility's liability in connection with this program is limited to paying the rebate specified when all terms and conditions have been satisfied. Under no circumstances shall the Utility be liable for any consequential or incidental damages or tax liability resulting from participation in this program.

**Participant Certification:** Participating Customer certifies that he/she purchased and installed the equipment listed on their application at the defined location served by the Utility. The Customer agrees that all information provided is true and that he/she has conformed to all program requirements. If the equipment and application does not comply with the Utility's rules and qualifications, the rebate amount may be denied or adjusted.

**Program Changes/Termination:** The Utility reserves the right to extend, modify (including incentive levels) or terminate this Program at any time without prior or further notice. The Customer is responsible for checking with the Utility to determine whether the program has been changed or is still in effect.

**Customers must apply for rebates within six (6) months of the purchase date (as shown on the Customer's invoice) and are subject to the current year program offer if received after January 31st.** Past eligibility, however, does not guarantee that equipment will meet criteria for current programs in effect.